

NEUPATH HEALTH UNAWARE OF ANY MATERIAL CHANGE

TORONTO, ONTARIO, August 18, 2020 – NeuPath Health Inc. (TSXV:NPTH) ("NeuPath" or the "Company"), Canada's largest provider of chronic pain management services, today at the request of IIROC wishes to confirm that the Company's management is unaware of any material change in the Company's operations that would account for the recent increase in market activity.

About NeuPath

NeuPath is Canada's largest provider of chronic pain management services that operates under two leading brands in Ontario: CPM - Centres for Pain Management and InMedic Creative Medicine. NeuPath has 12 locations across Ontario with more than 100 staff members that provide care to over 11,000 patients annually. NeuPath offers a comprehensive chronic pain assessment and multi-modal treatment plan based on recommendations by a group of trained physicians to help patients manage their chronic pain and optimize their quality of life. In addition to chronic pain management clinics, NeuPath offers workplace health services as the single, largest cost of chronic pain is lost productivity due to job loss and sick days.

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This news release may contain assumptions, estimates, and other forward-looking statements regarding future events. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond the Company's control that may cause actual results or performance to differ materially from those currently anticipated in such statements.

For more information, please contact: Stephen Lemieux slemieux@neupath.com